



[Translation]

January 28, 2022

To whom it may concern:

Company Name: DAIBIRU CORPORATION

Name of Representative: Toshiyuki Sonobe

Representative Director, President
Chief Executive Officer

(Securities Code: 8806, the First
Section of the Tokyo Stock
Exchange)

Contact: Hidekazu Taga, Executive Officer,
General Manager of Corporate
Planning Department

(Tel: 06-6441-1937)

Announcement of Setting of the Record Date for Convocation of Extraordinary General Meeting of Shareholders

DAIBIRU CORPORATION (the “**Company**”) hereby announces as follows that it decided at its board of directors meeting held today to set the record date for the convocation of the extraordinary general meeting of shareholders to be held in late March 2022 (the “**EGM**”).

1. Record Date for the EGM

The Company has set Monday, February 14, 2022 as the record date in order to determine shareholders entitled to vote at the EGM, and shareholders listed or recorded in the shareholders’ register as of the end of the record date will be considered shareholders entitled to vote.

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| (1) | Record Date; | Monday, February 14, 2022 |
| (2) | Date of Public Notice: | Friday, January 28, 2022 |
| (3) | Method of Public Notice: | Electronic Public Notice
https://www.daibiru.co.jp/announce/ |

2. Date and Agenda of the EGM

As announced in the “Announcement of Opinion Supporting Tender Offer for Shares in the

Company by Mitsui O.S.K. Lines, Ltd., the Controlling Shareholder, and Recommendation for our Shareholders to Tender their Shares in Tender Offer” published on November 30, 2021 and the “Announcement of Result of Tender Offer for Shares in the Company by Mitsui O.S.K. Lines, Ltd., the Controlling Shareholder” published on January 19, 2022 by the Company, based on the fact that the result of the tender offer for the common stock of the Company (the “**Company Shares**”), which the controlling shareholder (parent company) of the Company, Mitsui O.S.K. Lines, Ltd. (the “**Tendor Offeror**”), has conducted since December 1, 2021, was that the total number of voting rights of the Company held by the Tendor Offeror remained less than 90% of the total number of voting rights of all shareholders of the Company, the Company has received a request from the Tender Offeror to hold an extraordinary general meeting of shareholders including the following proposals: in order to make the Company a wholly-owned subsidiary of the Tendor Offeror, to consolidate Company Shares pursuant to Article 180 of the Companies Act (the “**Share Consolidation**”); to amend the Articles of Incorporation to abolish provision on the number of shares constituting one unit of stock on the condition that the Share Consolidation takes effect; and etc. In response to the request, the Company will hold the EGM and submit proposals including Share Consolidation and amendment of the Articles of Incorporation to abolish the provision on the number of shares constituting one unit of stock on the condition that the Share Consolidation take effects at the EGM.

The Company will announce the date and time, venue, details of the proposals, and other information of the EGM as soon as they are decided.

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