

Financial Highlights for the 1st Quarter Cumulative of Fiscal 2018 (Unaudited)
(Apr. 1, 2018 – Jun. 30, 2018)
DAIBIRU CORPORATION

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Jul. 31, 2018

Listing of Stock : First Section of Tokyo Stock Exchange
 Securities Code : 8806
 Head Office : 3-6-32 Nakanoshima, Kita-ku, Osaka, Japan
 URL: <http://www.daibiru.co.jp/english>

(i) Consolidated Results

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1Q Fiscal 2018	9,953	△ 0.5	2,801	△ 11.6	3,000	△ 2.7	2,075	△ 1.6
1Q Fiscal 2017	10,008	3.9	3,169	19.1	3,084	30.5	2,109	32.2

Note: Comprehensive income
 Jun. 30, 2018 : 1,739 millions of yen (△25.4%) ; Jun. 30, 2017 : 2,332 millions of yen (-%)

	Net income per share	Diluted net income per share
1Q Fiscal 2018	Yen 17.79	Yen -
1Q Fiscal 2017	18.08	-

Note: Average number of shares issued and outstanding
 Jun. 30, 2018 : 116,626,972 shares ; Jun. 30, 2017 : 116,627,582 shares

(ii) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
1Q Fiscal 2018	Millions of yen 350,399	Millions of yen 158,188	44.7
Fiscal 2017	351,291	157,673	44.4

Note: Number of shares issued and outstanding
 Jun. 30, 2018 : 116,626,971 shares ; Mar. 31, 2018 : 116,626,975 shares

(iii) Dividends

	Dividends per share				
	1Q	2Q	3Q	4Q	Annual
Fiscal 2017	-	Yen 8.50	-	Yen 10.50	Yen 19.00
Fiscal 2018	-	-	-	-	-
Fiscal 2018 (forecast)	-	9.50	-	9.50	19.00

(iv) Forecast of Consolidated Results for Fiscal 2018 (Apr. 1, 2018 – Mar. 31, 2019)

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal 2018	40,500	0.2	10,000	△ 9.6	9,500	△ 10.7	6,500	△ 10.5	55.73

(v) Segment Information

(1) 1Q Fiscal 2018

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Subtotal				
Revenue: Outside customers	7,561	2,280	9,841	112	9,953	-	9,953
Intersegment	26	568	595	-	595	△ 595	-
Total sales	7,588	2,849	10,437	112	10,549	△ 595	9,953
Segment income	3,037	153	3,190	49	3,240	△ 438	2,801

(2) 1Q Fiscal 2017

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Subtotal				
Revenue: Outside customers	7,733	2,190	9,924	84	10,008	-	10,008
Intersegment	27	559	586	-	586	△ 586	-
Total sales	7,761	2,749	10,511	84	10,595	△ 586	10,008
Segment income	3,353	163	3,517	37	3,554	△ 385	3,169

Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2018	1Q of Current Fiscal Year As of Jun. 30, 2018
Assets		
Current assets		
Cash and cash equivalents	4,529	9,974
Accounts receivable—trade	998	1,060
Inventories	53	51
Other current assets	718	731
Allowance for doubtful accounts	(6)	(12)
Total current assets	6,294	11,805
Noncurrent assets		
Property and equipment		
Buildings and structures	108,720	106,895
Land	157,695	157,729
Land in trust	31,231	31,231
Construction in progress	198	256
Other	395	360
Net property and equipment	298,243	296,474
Intangible assets		
Goodwill	1,857	1,711
Other	12,417	11,578
Total intangible assets	14,275	13,289
Investments and other assets		
Investment securities	30,203	26,484
Deferred tax assets	204	210
Other	2,103	2,150
Allowance for doubtful accounts	(33)	(15)
Total investments and other assets	32,478	28,830
Total noncurrent assets	344,996	338,594
Total assets	351,291	350,399

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2018	1Q of Current Fiscal Year As of Jun. 30, 2018
Liabilities		
Current liabilities		
Current portion of long-term debt	3,130	3,115
Commercial paper	5,000	7,000
Accrued income and enterprise taxes	1,639	841
Accrued bonuses for directors	79	—
Other current liabilities	6,194	5,283
Total current liabilities	16,044	16,239
Long-term liabilities		
Bonds payable	80,000	80,000
Long-term debt	53,412	52,200
Guarantee deposits received	25,353	24,860
Deferred tax liabilities	8,852	9,030
Deferred tax liabilities for land revaluation	8,024	8,024
Retirement benefits for directors and statutory auditors	61	50
Defined benefit liabilities	787	801
Provision for environmental measures	620	620
Other long-term liabilities	460	383
Total long-term liabilities	177,573	175,971
Total liabilities	193,617	192,211
Net assets		
Shareholders' equity		
Common stock	12,227	12,227
Capital surplus	13,852	13,852
Retained earnings	102,099	102,949
Treasury stock	(147)	(147)
Total shareholders' equity	128,032	128,882
Accumulated other comprehensive income		
Net unrealized holding gains on securities	13,512	14,135
Deferred losses on hedges	(4)	(2)
Land revaluation reserve	12,193	12,193
Foreign currency translation adjustment	2,233	1,248
Total accumulated other comprehensive income	27,934	27,575
Non-controlling interests	1,706	1,730
Total net assets	157,673	158,188
Total liabilities and net assets	351,291	350,399

(2) Consolidated Statements of Income

(Millions of yen, figures are rounded down to the nearest million yen)

	1Q of Previous Fiscal Year (From Apr. 1, 2017 to Jun. 30, 2017)	1Q of Current Fiscal Year (From Apr. 1, 2018 to Jun. 30, 2018)
Revenue from operations	10,008	9,953
Cost of revenue from operations	5,941	6,196
Operating gross profit	4,067	3,757
Selling, general and administrative expenses	898	955
Operating income	3,169	2,801
Non-operating income		
Interest income	9	10
Dividend income	309	348
Share of profit of entities accounted for using equity method	—	230
Other	7	9
Total non-operating income	326	597
Non-operating expenses		
Interest expense	296	294
Foreign exchange losses	111	99
Other	3	5
Total non-operating expenses	411	399
Ordinary income	3,084	3,000
Extraordinary loss		
Loss on disposal of fixed assets	2	—
Total extraordinary losses	2	—
Profit before income taxes	3,081	3,000
Income taxes—current	830	810
Income taxes—deferred	115	90
Total income taxes	946	901
Profit	2,135	2,098
Profit attributable to non-controlling interests	26	23
Profit attributable to owners of parent	2,109	2,075

(3) Consolidated Statements of Comprehensive Income

(Millions of yen, figures are rounded down to the nearest million yen)

	1Q of Previous Fiscal Year (From Apr. 1, 2017 to Jun. 30, 2017)	1Q of Current Fiscal Year (From Apr. 1, 2018 to Jun. 30, 2018)
Profit	2,135	2,098
Other comprehensive income		
Net unrealized holding gains on securities	803	623
Deferred gains on hedges	(0)	2
Foreign currency translation adjustment	(605)	(873)
Share of other comprehensive income of entities accounted for using equity method	—	(111)
Total other comprehensive income	197	(359)
Comprehensive income	2,332	1,739
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	2,306	1,715
Comprehensive income attributable to non- controlling interests	26	23