

## Financial Highlights for Fiscal 2017 (Unaudited)

(Apr. 1, 2017 – Mar. 31, 2018)

### DAIBIRU CORPORATION

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Apr. 27, 2018

Listing of Stock : First Section of Tokyo Stock Exchange  
 Securities Code : 8806  
 Head Office : 3-6-32 Nakanoshima, Kita-ku, Osaka, Japan  
 URL: <http://www.daibiru.co.jp/english>

#### (i) Consolidated Results

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
<b>Fiscal 2017</b>	<b>40,400</b>	<b>2.4</b>	<b>11,055</b>	<b>3.4</b>	<b>10,640</b>	<b>9.8</b>	<b>7,260</b>	<b>17.9</b>
Fiscal 2016	39,451	5.6	10,693	17.3	9,688	21.3	6,160	16.7

Note: Comprehensive income  
 Mar. 31, 2018 : 8,605 Millions of Yen(1.7%) Mar. 31, 2017 : 8,457 Millions of Yen(124.0%)

	Net income per share	Diluted net income per share	Rate of return to shareholder's equity	Rate of ordinary income to assets	Operating income margin ratio
	Yen	Yen	%	%	%
<b>Fiscal 2017</b>	<b>62.25</b>	<b>–</b>	<b>4.8</b>	<b>3.0</b>	<b>27.4</b>
Fiscal 2016	52.82	–	4.2	2.8	27.1

Note: Average number of shares issued and outstanding  
 Mar. 31, 2018 : 116,627,295 shares Mar. 31, 2017 : 116,628,042 shares

#### (ii) Consolidated Financial Position

	Total of assets	Total of net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
<b>Fiscal 2017</b>	<b>351,446</b>	<b>157,673</b>	<b>44.4</b>	<b>1,337.32</b>
Fiscal 2016	351,645	150,993	42.5	1,280.88

Note: Number of shares issued and outstanding  
 Mar. 31, 2018 : 116,626,975 shares Mar. 31, 2017 : 116,627,768 shares

#### (iii) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
<b>Fiscal 2017</b>	<b>13,957</b>	<b>△ 7,847</b>	<b>△ 10,131</b>	<b>4,155</b>
Fiscal 2016	15,157	△ 3,287	△ 9,624	7,954

#### (iv) Dividends

	Dividends per share					Total dividends paid (annual)	Dividends pay-out ratio (consolidated)	Dividends ratio to shareholder's equity (consolidated)
	1Q	2Q	3Q	4Q	Annual			
		Yen		Yen	Yen	Millions of Yen	%	%
Fiscal 2016	–	8.00	–	8.00	16.00	1,866	30.3	1.3
<b>Fiscal 2017</b>	–	<b>8.50</b>	–	<b>10.50</b>	<b>19.00</b>	<b>2,215</b>	<b>30.5</b>	<b>1.5</b>
Fiscal 2018 (forecast)	–	9.50	–	9.50	19.00		34.1	

#### (v) Forecast of Consolidated Results for Fiscal 2018 (Apr. 1, 2018 – Mar. 31, 2019)

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal 2018	40,500	0.2	10,000	△ 9.6	9,500	△ 10.7	6,500	△ 10.5	55.73

## (vi) Segment Information

## (1) Fiscal 2016

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Total				
Revenue:							
Outside customers	30,389	8,571	38,960	490	39,451	-	39,451
Intersegment	104	2,231	2,336	-	2,336	△ 2,336	-
Total sales	30,494	10,802	41,296	490	41,787	△ 2,336	39,451
Segment income	11,534	540	12,074	190	12,264	△ 1,570	10,693
Segment assets	317,877	3,269	321,146	47	321,193	30,451	351,645
Depreciation and amortization	7,307	13	7,321	-	7,321	-	7,321
Increase in property and equipment and intangible assets	1,890	3	1,893	-	1,893	-	1,893

## (2) Fiscal 2017

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Total				
Revenue:							
Outside customers	31,146	8,844	39,991	408	40,400	-	40,400
Intersegment	107	2,264	2,372	-	2,372	△ 2,372	-
Total sales	31,254	11,108	42,363	408	42,772	△ 2,372	40,400
Segment income	12,001	568	12,569	196	12,765	△ 1,709	11,055
Segment assets	319,365	2,651	322,017	46	322,064	29,382	351,446
Depreciation and amortization	6,920	12	6,932	-	6,932	-	6,932
Increase in property and equipment and intangible assets	4,001	7	4,009	-	4,009	-	4,009