

Financial Highlights for the 3rd Quarter Cumulative of Fiscal 2017 (Unaudited)
(Apr. 1, 2017 – Dec. 31, 2017)
DAIBIRU CORPORATION

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Jan. 31, 2018

Listing of Stock : First Section of Tokyo Stock Exchange
 Securities Code : 8806
 Head Office : 3-6-32 Nakanoshima, Kita-ku, Osaka, Japan
 URL: <http://www.daibiru.co.jp/english>

(i) Consolidated Results

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3Q Fiscal 2017	30,296	3.3	8,913	10.1	8,440	18.9	5,790	20.2
3Q Fiscal 2016	29,314	5.5	8,098	19.6	7,099	18.7	4,816	24.3

Note: Comprehensive income
 Dec. 31, 2017 : 8,724 millions of yen (64.6%) ; Dec. 31, 2016 : 5,301 millions of yen (34.5%)

	Net income per share	Diluted net income per share
	Yen	Yen
3Q Fiscal 2017	49.65	-
3Q Fiscal 2016	41.30	-

Note: Average number of shares issued and outstanding
 Dec. 31, 2017 : 116,627,391 shares ; Dec. 31, 2016 : 116,628,116 shares

(ii) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
3Q Fiscal 2017	355,283	157,793	43.9
Fiscal 2016	351,645	150,993	42.5

Note: Number of shares issued and outstanding
 Dec. 31, 2017 : 116,626,975 shares ; Mar. 31, 2017 : 116,627,768 shares

(iii) Dividends

	Dividends per share				
	1Q	2Q	3Q	4Q	Annual
		Yen		Yen	Yen
Fiscal 2016	-	8.00	-	8.00	16.00
Fiscal 2017	-	8.50	-	-	-
Fiscal 2017 (forecast)	-	-	-	8.50	17.00

(iv) Forecast of Consolidated Results for Fiscal 2017 (Apr. 1, 2017 – Mar. 31, 2018)

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	Yen
Fiscal 2017	40,000	1.4	11,000	2.9	10,000	3.2	6,500	5.5	55.73	

(v) Segment Information

(1) 3Q Fiscal 2017

(Millions of yen)

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Subtotal				
Revenue: Outside customers	23,324	6,683	30,007	288	30,296	-	30,296
Intersegment	81	1,683	1,764	-	1,764	△ 1,764	-
Total sales	23,405	8,366	31,772	288	32,060	△ 1,764	30,296
Segment income	9,522	466	9,988	142	10,130	△ 1,217	8,913

(2) 3Q Fiscal 2016

(Millions of yen)

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Subtotal				
Revenue: Outside customers	22,583	6,396	28,979	334	29,314	-	29,314
Intersegment	78	1,670	1,749	-	1,749	△ 1,749	-
Total sales	22,661	8,067	30,728	334	31,063	△ 1,749	29,314
Segment income	8,670	392	9,062	143	9,205	△ 1,107	8,098

Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2017	3Q of Current Fiscal Year As of Dec. 31, 2017
Assets		
Current assets		
Cash and cash equivalents	8,718	7,061
Accounts receivable-trade	1,017	974
Inventories	52	53
Deferred tax assets	243	150
Other current assets	499	418
Allowance for doubtful accounts	(5)	(6)
Total current assets	10,524	8,651
Noncurrent assets		
Property and equipment		
Buildings and structures	111,890	108,472
Land	157,149	157,695
Land in trust	31,231	31,231
Construction in progress	206	116
Other	423	434
Net property and equipment	300,901	297,951
Intangible assets		
Goodwill	2,084	1,885
Other	13,257	12,406
Total intangible assets	15,341	14,291
Investments and other assets		
Investment securities	22,679	32,205
Deferred tax assets	126	127
Other	2,105	2,088
Allowance for doubtful accounts	(33)	(33)
Total investments and other assets	24,877	34,388
Total noncurrent assets	341,120	346,632
Total assets	351,645	355,283

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2017	3Q of Current Fiscal Year As of Dec. 31, 2017
Liabilities		
Current liabilities		
Current portion of long-term debt	3,130	23,130
Accrued income and enterprise taxes	1,959	1,007
Accrued bonuses for directors	64	—
Other current liabilities	5,113	4,629
Total current liabilities	10,266	28,766
Long-term liabilities		
Bonds payable	80,000	80,000
Long-term debt	66,542	43,750
Guarantee deposits received	25,646	25,370
Deferred tax liabilities	8,196	9,604
Deferred tax liabilities for land revaluation	8,024	8,024
Retirement benefits for directors and statutory auditors	50	55
Defined benefit liabilities	799	829
Provision for environmental measures	620	620
Other long-term liabilities	504	468
Total long-term liabilities	190,384	168,723
Total liabilities	200,651	197,490
Net assets		
Shareholders' equity		
Common stock	12,227	12,227
Capital surplus	13,852	13,852
Retained earnings	96,763	100,629
Treasury stock	(146)	(147)
Total shareholders' equity	122,697	126,562
Accumulated other comprehensive income		
Net unrealized holding gains on securities	11,899	15,207
Deferred losses on hedges	(13)	(8)
Land revaluation reserve	12,193	12,193
Foreign currency translation adjustment	2,608	2,149
Total accumulated other comprehensive income	26,688	29,542
Non-controlling interests	1,607	1,687
Total net assets	150,993	157,793
Total liabilities and net assets	351,645	355,283

(2) Consolidated Statements of Income

(Millions of yen, figures are rounded down to the nearest million yen)

	3Q of Previous Fiscal Year (From Apr. 1, 2016 to Dec. 31, 2016)	3Q of Current Fiscal Year (From Apr. 1, 2017 to Dec. 31, 2017)
Revenue from operations	29,314	30,296
Cost of revenue from operations	18,595	18,624
Operating gross profit	10,718	11,671
Selling, general and administrative expenses	2,620	2,758
Operating income	8,098	8,913
Non-operating income		
Interest income	24	30
Dividend income	516	586
Other	21	22
Total non-operating income	562	639
Non-operating expenses		
Interest expense	976	885
Foreign exchange losses	503	110
Other	81	116
Total non-operating expenses	1,561	1,112
Ordinary income	7,099	8,440
Extraordinary income		
Gain on sales of investment securities	24	—
Total extraordinary income	24	—
Extraordinary loss		
Loss on disposal of fixed assets	5	17
Total extraordinary losses	5	17
Profit before income taxes	7,119	8,422
Income taxes—current	2,095	2,414
Income taxes—deferred	140	137
Total income taxes	2,236	2,551
Profit	4,883	5,870
Profit attributable to non-controlling interests	66	80
Profit attributable to owners of parent	4,816	5,790