

Financial Highlights for the 1st Quarter Cumulative of Fiscal 2017 (Unaudited)
(Apr. 1, 2017 – Jun. 30, 2017)
DAIBIRU CORPORATION

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Jul. 26, 2017

Listing of Stock : First Section of Tokyo Stock Exchange
 Securities Code : 8806
 Head Office : 3-6-32 Nakanoshima, Kita-ku, Osaka, Japan
 URL: <http://www.daibiru.co.jp/english>

(i) Consolidated Results

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1Q Fiscal 2017	10,008	3.9	3,169	19.1	3,084	30.5	2,109	32.2
1Q Fiscal 2016	9,630	6.8	2,660	15.0	2,362	9.2	1,595	13.1

Note: Comprehensive income
 Jun. 30, 2017 : 2,332 millions of yen (-%) ; Jun. 30, 2016 : △147 millions of yen (-%)

	Net income per share	Diluted net income per share
	Yen	Yen
1Q Fiscal 2017	18.08	-
1Q Fiscal 2016	13.68	-

Note: Average number of shares issued and outstanding
 Jun. 30, 2017 : 116,627,582 shares ; Jun. 30, 2016 : 116,628,253 shares

(ii) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
1Q Fiscal 2017	350,461	152,393	43.0
Fiscal 2016	351,645	150,993	42.5

Note: Number of shares issued and outstanding
 Jun. 30, 2017 : 116,627,520 shares ; Mar. 31, 2017 : 116,627,768 shares

(iii) Dividends

	Dividends per share				
	1Q	2Q	3Q	4Q	Annual
		Yen		Yen	Yen
Fiscal 2016	-	8.00	-	8.00	16.00
Fiscal 2017	-				
Fiscal 2017 (forecast)		8.50	-	8.50	17.00

(iv) Forecast of Consolidated Results for Fiscal 2017 (Apr. 1, 2017 – Mar. 31, 2018)

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal 2017	40,000	1.4	11,000	2.9	10,000	3.2	6,500	5.5	55.73

(v) Segment Information

(1) 1Q Fiscal 2017

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Subtotal				
Revenue: Outside customers	7,733	2,190	9,924	84	10,008	-	10,008
Intersegment	27	559	586	-	586	△ 586	-
Total sales	7,761	2,749	10,511	84	10,595	△ 586	10,008
Segment income	3,353	163	3,517	37	3,554	△ 385	3,169

(2) 1Q Fiscal 2016

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Subtotal				
Revenue: Outside customers	7,383	2,123	9,507	122	9,630	-	9,630
Intersegment	26	555	582	-	582	△ 582	-
Total sales	7,410	2,679	10,089	122	10,212	△ 582	9,630
Segment income	2,843	150	2,994	56	3,050	△ 390	2,660

Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2017	1Q of Current Fiscal Year As of Jun. 30, 2017
Assets		
Current assets		
Cash and cash equivalents	8,718	8,571
Accounts receivable-trade	1,017	907
Inventories	52	52
Deferred tax assets	243	149
Other current assets	499	526
Allowance for doubtful accounts	(5)	(5)
Total current assets	10,524	10,202
Noncurrent assets		
Property and equipment		
Buildings and structures	111,890	110,229
Land	157,149	157,644
Land in trust	31,231	31,231
Construction in progress	206	208
Other	423	393
Net property and equipment	300,901	299,708
Intangible assets		
Goodwill	2,084	1,960
Other	13,257	12,589
Total intangible assets	15,341	14,550
Investments and other assets		
Investment securities	22,679	23,822
Deferred tax assets	126	124
Other	2,105	2,086
Allowance for doubtful accounts	(33)	(33)
Total investments and other assets	24,877	26,000
Total noncurrent assets	341,120	340,258
Total assets	351,645	350,461

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2017	1Q of Current Fiscal Year As of Jun. 30, 2017
Liabilities		
Current liabilities		
Current portion of long-term debt	3,130	13,130
Accrued income and enterprise taxes	1,959	877
Accrued bonuses for directors	64	—
Other current liabilities	5,113	4,724
Total current liabilities	10,266	18,731
Long-term liabilities		
Bonds payable	80,000	80,000
Long-term debt	66,542	55,315
Guarantee deposits received	25,646	25,576
Deferred tax liabilities	8,196	8,454
Deferred tax liabilities for land revaluation	8,024	8,024
Retirement benefits for directors and statutory auditors	50	42
Defined benefit liabilities	799	812
Provision for environmental measures	620	620
Other long-term liabilities	504	491
Total long-term liabilities	190,384	179,336
Total liabilities	200,651	198,068
Net assets		
Shareholders' equity		
Common stock	12,227	12,227
Capital surplus	13,852	13,852
Retained earnings	96,763	97,939
Treasury stock	(146)	(146)
Total shareholders' equity	122,697	123,873
Accumulated other comprehensive income		
Net unrealized holding gains on securities	11,899	12,703
Deferred losses on hedges	(13)	(14)
Land revaluation reserve	12,193	12,193
Foreign currency translation adjustment	2,608	2,002
Total accumulated other comprehensive income	26,688	26,886
Non-controlling interests	1,607	1,633
Total net assets	150,993	152,393
Total liabilities and net assets	351,645	350,461

(2) Consolidated Statements of Income

(Millions of yen, figures are rounded down to the nearest million yen)

	1Q of Previous Fiscal Year (From Apr. 1, 2016 to Jun. 30, 2016)	1Q of Current Fiscal Year (From Apr. 1, 2017 to Jun. 30, 2017)
Revenue from operations	9,630	10,008
Cost of revenue from operations	6,093	5,941
Operating gross profit	3,536	4,067
Selling, general and administrative expenses	876	898
Operating income	2,660	3,169
Non-operating income		
Interest income	10	9
Dividend income	277	309
Other	6	7
Total non-operating income	294	326
Non-operating expenses		
Interest expense	349	296
Foreign exchange losses	237	111
Other	5	3
Total non-operating expenses	592	411
Ordinary income	2,362	3,084
Extraordinary loss		
Loss on disposal of fixed assets	—	2
Total extraordinary losses	—	2
Profit before income taxes	2,362	3,081
Income taxes—current	686	830
Income taxes—deferred	56	115
Total income taxes	742	946
Profit	1,620	2,135
Profit attributable to non-controlling interests	24	26
Profit attributable to owners of parent	1,595	2,109