

**Financial Highlights for the 3rd Quarter Cumulative of Fiscal 2016 (Unaudited)**  
**(Apr. 1, 2016 – Dec. 31, 2016)**  
**DAIBIRU CORPORATION**

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Jan. 31, 2017

Listing of Stock : First Section of Tokyo Stock Exchange  
 Securities Code : 8806  
 Head Office : 3-6-32 Nakanoshima, Kita-ku, Osaka, Japan  
 URL: <http://www.daibiru.co.jp/english>

(i) Consolidated Results

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
<b>3Q Fiscal 2016</b>	<b>29,314</b>	<b>5.5</b>	<b>8,098</b>	<b>19.6</b>	<b>7,099</b>	<b>18.7</b>	<b>4,816</b>	<b>24.3</b>
3Q Fiscal 2015	27,779	3.2	6,770	△ 15.6	5,981	△ 17.6	3,876	△ 16.9

Note: Comprehensive income  
 Dec. 31, 2016 : 5,301 millions of yen (34.5%) ; Dec. 31, 2015 : 3,941 millions of yen (△44.6%)

	Net income per share	Diluted net income per share
	Yen	Yen
<b>3Q Fiscal 2016</b>	<b>41.30</b>	–
3Q Fiscal 2015	33.23	–

Note: Average number of shares issued and outstanding  
 Dec. 31, 2016 : 116,628,116 shares ; Dec. 31, 2015 : 116,628,889 shares

(ii) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
<b>3Q Fiscal 2016</b>	<b>346,565</b>	<b>147,837</b>	<b>42.2</b>
Fiscal 2015	351,810	144,286	40.6

Note: Number of shares issued and outstanding  
 Dec. 31, 2016 : 116,627,835 shares ; Mar. 31, 2016 : 116,628,313 shares

(iii) Dividends

	Dividends per share				
	1Q	2Q	3Q	4Q	Annual
Fiscal 2015	–	Yen 7.00	–	Yen 7.00	Yen 14.00
<b>Fiscal 2016</b>	–	<b>8.00</b>	–		
Fiscal 2016 (forecast)				<b>8.00</b>	<b>16.00</b>

(iv) Forecast of Consolidated Results for Fiscal 2016 (Apr. 1, 2016 – Mar. 31, 2017)

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	Yen
Fiscal 2016	39,000	4.4	10,000	9.7	9,000	12.7	6,000	13.7	51.45	

(v) Segment Information

(1) 3Q Fiscal 2016

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Subtotal				
Revenue: Outside customers	22,583	6,396	28,979	334	29,314	–	29,314
Intersegment	78	1,670	1,749	–	1,749	△ 1,749	–
Total sales	22,661	8,067	30,728	334	31,063	△ 1,749	29,314
Segment income	8,670	392	9,062	143	9,205	△ 1,107	8,098

(2) 3Q Fiscal 2015

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Subtotal				
Revenue: Outside customers	21,200	6,151	27,351	427	27,779	–	27,779
Intersegment	77	1,630	1,707	–	1,707	△ 1,707	–
Total sales	21,277	7,781	29,059	427	29,487	△ 1,707	27,779
Segment income	7,008	541	7,550	181	7,731	△ 961	6,770

## Consolidated Financial Statements

### (1) Consolidated Balance Sheets

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2016	3Q of Current Fiscal Year As of Dec. 31, 2016
<b>Assets</b>		
Current assets		
Cash and cash equivalents	6,230	5,280
Accounts receivable—trade	960	992
Inventories	57	53
Deferred tax assets	195	140
Other current assets	645	456
Allowance for doubtful accounts	(7)	(6)
Total current assets	8,082	6,918
Noncurrent assets		
Property and equipment		
Buildings and structures	117,146	112,293
Land	157,071	157,149
Land in trust	31,231	31,231
Construction in progress	56	173
Other	505	445
Net property and equipment	306,011	301,294
Intangible assets		
Goodwill	2,335	1,863
Other	14,241	11,719
Total intangible assets	16,577	13,582
Investments and other assets		
Investment securities	18,870	22,529
Deferred tax assets	104	127
Other	2,195	2,144
Allowance for doubtful accounts	(31)	(31)
Total investments and other assets	21,139	24,770
Total noncurrent assets	343,728	339,646
Total assets	351,810	346,565

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2016	3Q of Current Fiscal Year As of Dec. 31, 2016
<b>Liabilities</b>		
Current liabilities		
Current portion of long-term debt	7,770	8,130
Current portion of bonds	15,000	—
Accrued income and enterprise taxes	898	1,123
Accrued bonuses for directors	41	—
Other current liabilities	7,330	4,664
Total current liabilities	31,041	13,917
Long-term liabilities		
Bonds payable	70,000	80,000
Long-term debt	64,672	61,880
Guarantee deposits received	25,273	25,557
Deferred tax liabilities	7,134	7,999
Deferred tax liabilities for land revaluation	8,024	8,024
Retirement benefits for directors and statutory auditors	53	44
Defined benefit liabilities	772	804
Other long-term liabilities	552	499
Total long-term liabilities	176,483	184,810
Total liabilities	207,524	198,727
Net assets		
Shareholders' equity		
Common stock	12,227	12,227
Capital surplus	13,852	13,852
Retained earnings	92,353	95,419
Treasury stock	(146)	(146)
Total shareholders' equity	118,287	121,354
Accumulated other comprehensive income		
Net unrealized holding gains on securities	9,119	11,788
Deferred losses on hedges	(26)	(17)
Land revaluation reserve	12,193	12,193
Foreign currency translation adjustment	3,193	933
Total accumulated other comprehensive income	24,479	24,897
Non-controlling interests	1,518	1,585
Total net assets	144,286	147,837
Total liabilities and net assets	351,810	346,565

## (2) Consolidated Statements of Income

(Millions of yen, figures are rounded down to the nearest million yen)

	3Q of Previous Fiscal Year (From Apr. 1, 2015 to Dec. 31, 2015)	3Q of Current Fiscal Year (From Apr. 1, 2016 to Dec. 31, 2016)
Revenue from operations	27,779	29,314
Cost of revenue from operations	18,622	18,595
Operating gross profit	9,156	10,718
Selling, general and administrative expenses	2,386	2,620
Operating income	6,770	8,098
Non-operating income		
Interest income	37	24
Dividend income	494	516
Other	25	21
Total non-operating income	557	562
Non-operating expenses		
Interest expense	1,138	976
Foreign exchange losses	193	503
Other	14	81
Total non-operating expenses	1,346	1,561
Ordinary income	5,981	7,099
Extraordinary income		
Gain on sales of investment securities	—	24
Total extraordinary income	—	24
Extraordinary loss		
Loss on disposal of fixed assets	10	5
Total extraordinary losses	10	5
Profit before income taxes	5,970	7,119
Income taxes—current	1,659	2,095
Income taxes—deferred	328	140
Total income taxes	1,987	2,236
Profit	3,983	4,883
Profit attributable to non-controlling interests	107	66
Profit attributable to owners of parent	3,876	4,816