

**Financial Highlights for the 1st Quarter Cumulative of Fiscal 2016 (Unaudited)**  
**(Apr. 1, 2016 – Jun. 30, 2016)**  
**DAIBIRU CORPORATION**

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Jul. 27, 2016

Listing of Stock : First Section of Tokyo Stock Exchange  
 Securities Code : 8806  
 Head Office : 3-6-32 Nakanoshima, Kita-ku, Osaka, Japan  
 URL: <http://www.daibiru.co.jp/english>

(i) Consolidated Results

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
<b>1Q Fiscal 2016</b>	<b>9,630</b>	<b>6.8</b>	<b>2,660</b>	<b>15.0</b>	<b>2,362</b>	<b>9.2</b>	<b>1,595</b>	<b>13.1</b>
1Q Fiscal 2015	9,014	0.9	2,312	△ 17.6	2,163	△ 18.0	1,410	58.4

Note: Comprehensive income  
 Jun. 30, 2016 : △147 millions of yen (-%) ; Jun. 30, 2015 : 2,980 millions of yen (141.9%)

	Net income per share	Diluted net income per share
	Yen	Yen
<b>1Q Fiscal 2016</b>	<b>13.68</b>	-
1Q Fiscal 2015	12.10	-

Note: Average number of shares issued and outstanding  
 Jun. 30, 2016 : 116,628,253 shares ; Jun. 30, 2015 : 116,629,296 shares

(ii) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
<b>1Q Fiscal 2016</b>	<b>348,194</b>	<b>143,322</b>	<b>40.7</b>
Fiscal 2015	351,810	144,286	40.6

Note: Number of shares issued and outstanding  
 Jun. 30, 2016 : 116,628,209 shares ; Mar. 31, 2016 : 116,628,313 shares

(iii) Dividends

	Dividends per share				
	1Q	2Q	3Q	4Q	Annual
		Yen		Yen	Yen
Fiscal 2015	-	7.00	-	7.00	14.00
<b>Fiscal 2016</b>	-				
Fiscal 2016 (forecast)		<b>8.00</b>	-	<b>8.00</b>	<b>16.00</b>

(iv) Forecast of Consolidated Results for Fiscal 2016 (Apr. 1, 2016 – Mar. 31, 2017)

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal 2016	39,000	4.4	10,000	9.7	9,000	12.7	6,000	13.7	51.45

(vi) Segment Information

(1) 1Q Fiscal 2016

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Subtotal				
Revenue: Outside customers	7,383	2,123	9,507	122	9,630	-	9,630
Intersegment	26	555	582	-	582	△ 582	-
Total sales	7,410	2,679	10,089	122	10,212	△ 582	9,630
Segment income	2,843	150	2,994	56	3,050	△ 390	2,660

(2) 1Q Fiscal 2015

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Facility management	Subtotal				
Revenue: Outside customers	6,895	2,011	8,907	107	9,014	-	9,014
Intersegment	25	531	557	-	557	△ 557	-
Total sales	6,921	2,542	9,464	107	9,571	△ 557	9,014
Segment income	2,382	180	2,563	59	2,622	△ 310	2,312

## Consolidated Financial Statements

### (1) Consolidated Balance Sheets

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2016	1Q of Current Fiscal Year As of Jun. 30, 2016
<b>Assets</b>		
Current assets		
Cash and cash equivalents	6,230	6,476
Accounts receivable-trade	960	948
Inventories	57	47
Deferred tax assets	195	152
Other current assets	645	886
Allowance for doubtful accounts	(7)	(6)
Total current assets	8,082	8,504
Noncurrent assets		
Property and equipment		
Buildings and structures	117,146	115,547
Land	157,071	157,071
Land in trust	31,231	31,231
Construction in progress	56	55
Other	505	472
Net property and equipment	306,011	304,378
Intangible assets		
Goodwill	2,335	2,141
Other	14,241	13,162
Total intangible assets	16,577	15,303
Investments and other assets		
Investment securities	18,870	17,786
Deferred tax assets	104	101
Other	2,195	2,152
Allowance for doubtful accounts	(31)	(31)
Total investments and other assets	21,139	20,007
Total noncurrent assets	343,728	339,689
Total assets	351,810	348,194

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2016	1Q of Current Fiscal Year As of Jun. 30, 2016
<b>Liabilities</b>		
Current liabilities		
Current portion of long-term debt	7,770	7,950
Current portion of bonds	15,000	15,000
Accrued income and enterprise taxes	898	720
Accrued bonuses for directors	41	—
Other current liabilities	7,330	6,579
Total current liabilities	31,041	30,250
Long-term liabilities		
Bonds payable	70,000	70,000
Long-term debt	64,672	63,445
Guarantee deposits received	25,273	25,133
Deferred tax liabilities	7,134	6,642
Deferred tax liabilities for land revaluation	8,024	8,024
Retirement benefits for directors and statutory auditors	53	35
Defined benefit liabilities	772	768
Other long-term liabilities	552	573
Total long-term liabilities	176,483	174,621
Total liabilities	207,524	204,871
<b>Net assets</b>		
Shareholders' equity		
Common stock	12,227	12,227
Capital surplus	13,852	13,852
Retained earnings	92,353	93,132
Treasury stock	(146)	(146)
Total shareholders' equity	118,287	119,067
Accumulated other comprehensive income		
Net unrealized holding gains on securities	9,119	8,365
Deferred losses on hedges	(26)	(47)
Land revaluation reserve	12,193	12,193
Foreign currency translation adjustment	3,193	2,200
Total accumulated other comprehensive income	24,479	22,712
Non-controlling interests	1,518	1,543
Total net assets	144,286	143,322
Total liabilities and net assets	351,810	348,194

## (2) Consolidated Statements of Income

(Millions of yen, figures are rounded down to the nearest million yen)

	1Q of Previous Fiscal Year (From Apr. 1, 2015 to Jun. 30, 2015)	1Q of Current Fiscal Year (From Apr. 1, 2016 to Jun. 30, 2016)
Revenue from operations	9,014	9,630
Cost of revenue from operations	5,947	6,093
Operating gross profit	3,067	3,536
Selling, general and administrative expenses	754	876
Operating income	2,312	2,660
Non-operating income		
Interest income	9	10
Dividend income	261	277
Other	14	6
Total non-operating income	285	294
Non-operating expenses		
Interest expense	407	349
Foreign exchange losses	18	237
Other	7	5
Total non-operating expenses	434	592
Ordinary income	2,163	2,362
Profit before income taxes	2,163	2,362
Income taxes-current	553	686
Income taxes-deferred	166	56
Total income taxes	719	742
Profit	1,443	1,620
Profit attributable to non-controlling interests	32	24
Profit attributable to owners of parent	1,410	1,595