

Financial Highlights for the 3rd Quarter Cumulative of Fiscal 2015 (Unaudited)
(Apr. 1, 2015 – Dec. 31, 2015)
DAIBIRU CORPORATION

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Jan. 27, 2016

Listing of Stock : First Section of Tokyo Stock Exchange
 Securities Code : 8806
 Head Office : 3-6-32 Nakanoshima, Kita-ku, Osaka, Japan
 URL: <http://www.daibiru.co.jp/english>

(i) Consolidated Results

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3Q Fiscal 2015	27,779	3.2	6,770	△ 15.6	5,981	△ 17.6	3,876	△ 16.9
3Q Fiscal 2014	26,916	1.0	8,023	2.3	7,263	2.8	4,666	2.7

Note: Comprehensive income
 Dec. 31, 2015 : 3,941 millions of yen (△44.6%) ; Dec. 31, 2014 : 7,108 millions of yen (△13.9%)

	Net income per share	Diluted net income per share
	Yen	Yen
3Q Fiscal 2015	33.23	-
3Q Fiscal 2014	40.01	-

Note: Average number of shares issued and outstanding
 Dec. 31, 2015 : 116,628,889 shares ; Dec. 31, 2014 : 116,629,953 shares

(ii) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
3Q Fiscal 2015	353,525	144,451	40.4
Fiscal 2014	362,702	142,144	38.8

Note: Number of shares issued and outstanding
 Dec. 31, 2015 : 116,628,538 shares ; Mar. 31, 2015 : 116,629,368 shares

(iii) Dividends

	Dividends per share				
	1Q	2Q	3Q	4Q	Annual
Fiscal 2014	-	Yen 6.00	-	Yen 7.00	Yen 13.00
Fiscal 2015	-	7.00			
Fiscal 2015 (forecast)			-	7.00	14.00

(iv) Forecast of Consolidated Results for Fiscal 2015 (Apr. 1, 2015 – Mar. 31, 2016)

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal 2015	37,500	4.8	8,700	△ 7.9	7,500	△ 9.1	5,000	△ 3.2	42.87

(v) Segment Information

(1) 3Q Fiscal 2015

	Reportable segment			Others	Total	Adjustment	Consolidated
	Leasing	Facility Management	Subtotal				
Revenue:							
Outside Customers	21,200	6,151	27,351	427	27,779	-	27,779
Intersegment	77	1,630	1,707	-	1,707	△ 1,707	-
Total Sales	21,277	7,781	29,059	427	29,487	△ 1,707	27,779
Segment Income	7,008	541	7,550	181	7,731	△ 961	6,770

(2) 3Q Fiscal 2014

	Reportable segment			Others	Total	Adjustment	Consolidated
	Leasing	Facility Management	Subtotal				
Revenue:							
Outside Customers	20,413	6,193	26,606	310	26,916	-	26,916
Intersegment	76	1,475	1,552	0	1,552	△ 1,552	-
Total Sales	20,490	7,668	28,159	310	28,469	△ 1,552	26,916
Segment Income	8,309	486	8,795	105	8,900	△ 877	8,023

Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2015	3Q of Current Fiscal Year As of Dec. 31, 2015
Assets		
Current assets		
Cash and cash equivalents	7,913	4,523
Accounts receivable-trade	964	884
Inventories	48	56
Deferred tax assets	398	256
Other current assets	1,468	455
Allowance for doubtful accounts	(7)	(6)
Total current assets	10,785	6,169
Noncurrent assets		
Property and equipment		
Buildings and structures	122,025	118,069
Land	156,347	156,346
Land in trust	31,231	31,231
Construction in progress	12	36
Other	561	536
Net property and equipment	310,178	306,220
Intangible assets		
Goodwill	2,522	2,360
Other	14,823	14,223
Total intangible assets	17,345	16,584
Investments and other assets		
Investment securities	21,869	22,233
Deferred tax assets	236	107
Other	2,321	2,241
Allowance for doubtful accounts	(34)	(31)
Total investments and other assets	24,393	24,551
Total noncurrent assets	351,917	347,355
Total assets	362,702	353,525

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2015	3Q of Current Fiscal Year As of Dec. 31, 2015
Liabilities		
Current liabilities		
Current portion of long-term debt	7,120	2,770
Current portion of bonds	—	15,000
Commercial paper	5,500	1,500
Accrued income and enterprise taxes	1,472	318
Accrued bonuses for directors	39	—
Other current liabilities	16,579	6,494
Total current liabilities	30,711	26,082
Long-term liabilities		
Bonds payable	85,000	70,000
Long-term debt	60,848	70,010
Guarantee deposits received	26,000	24,862
Deferred tax liabilities	8,242	8,343
Deferred tax liabilities for land revaluation	8,451	8,451
Retirement benefits for directors and statutory auditors	259	48
Defined benefit liabilities	796	767
Other long-term liabilities	246	507
Total long-term liabilities	189,846	182,991
Total liabilities	220,558	209,073
Net assets		
Shareholders' equity		
Common stock	12,227	12,227
Capital surplus	13,852	13,852
Retained earnings	88,709	90,952
Treasury stock	(144)	(145)
Total shareholders' equity	114,645	116,887
Accumulated other comprehensive income		
Net unrealized holding gains on securities	10,937	11,203
Deferred losses on hedges	46	9
Land revaluation reserve	11,765	11,765
Foreign currency translation adjustment	3,347	3,074
Total accumulated other comprehensive income	26,096	26,053
Non-controlling interests	1,402	1,510
Total net assets	142,144	144,451
Total liabilities and net assets	362,702	353,525

(2) Consolidated Statements of Income

(Millions of yen, figures are rounded down to the nearest million yen)

	3Q of Previous Fiscal Year (From Apr. 1, 2014 to Dec. 31, 2014)	3Q of Current Fiscal Year (From Apr. 1, 2015 to Dec. 31, 2015)
Revenue from operations	26,916	27,779
Cost of revenue from operations	16,694	18,622
Operating gross profit	10,221	9,156
Selling, general and administrative expenses	2,198	2,386
Operating income	8,023	6,770
Non-operating income		
Interest income	29	37
Dividend income	410	494
Other	20	25
Total non-operating income	460	557
Non-operating expenses		
Interest expense	1,132	1,138
Other	88	208
Total non-operating expenses	1,220	1,346
Ordinary income	7,263	5,981
Extraordinary income		
Penalty income	1,500	—
Total extraordinary income	1,500	—
Extraordinary loss		
Loss on building reconstruction	1,403	—
Loss on disposal of fixed assets	9	10
Other	18	—
Total extraordinary losses	1,432	10
Income before income taxes and minority interests	7,331	5,970
Income taxes—current	2,315	1,659
Income taxes—deferred	274	328
Total income taxes	2,589	1,987
Net Income	4,741	3,983
Profit attributable to non-controlling interests	75	107
Profit attributable to owners of parent	4,666	3,876