

**Financial Highlights for the 2nd Quarter Cumulative of Fiscal 2015 (Unaudited)**  
**(Apr. 1, 2015 – Sep. 30, 2015)**  
**DAIBIRU CORPORATION**

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Oct. 28, 2015

Listing of Stock : First Section of Tokyo Stock Exchange  
 Securities Code : 8806  
 Head Office : 3-6-32 Nakanoshima, Kita-ku, Osaka, Japan  
 URL: <http://www.daibiru.co.jp/english>

(i) Consolidated Results

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
<b>2Q Fiscal 2015</b>	<b>18,386</b>	<b>2.2</b>	<b>4,266</b>	<b>△ 20.3</b>	<b>3,816</b>	<b>△ 21.0</b>	<b>2,477</b>	<b>9.7</b>
2Q Fiscal 2014	17,989	1.2	5,352	3.5	4,828	4.9	2,258	△ 25.6

Note: Comprehensive income  
 Sep. 30, 2015 : 1,462 millions of yen (△48.5%) ; Sep. 30, 2014 : 2,839 millions of yen (△48.6%)

	Net income per share	Diluted net income per share
	Yen	Yen
<b>2Q Fiscal 2015</b>	<b>21.24</b>	<b>-</b>
2Q Fiscal 2014	19.37	-

Note: Average number of shares issued and outstanding  
 Sep. 30, 2015 : 116,629,028 shares ; Sep. 30, 2014 : 116,630,026 shares

(ii) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
<b>2Q Fiscal 2015</b>	<b>354,768</b>	<b>142,789</b>	<b>39.8</b>
Fiscal 2014	362,702	142,144	38.8

Note: Number of shares issued and outstanding  
 Sep. 30, 2015 : 116,628,580 shares ; Mar. 31, 2015 : 116,629,368 shares

(iii) Dividends

	Dividends per share				
	1Q	2Q	3Q	4Q	Annual
Fiscal 2014	-	Yen 6.00	-	Yen 7.00	Yen 13.00
<b>Fiscal 2015</b>	-	<b>7.00</b>	-	-	-
Fiscal 2015 (forecast)	-	-	-	<b>7.00</b>	<b>14.00</b>

(iv) Forecast of Consolidated Results for Fiscal 2015 (Apr. 1, 2015 – Mar. 31, 2016)

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal 2015	37,500	4.8	8,700	△ 7.9	7,500	△ 9.1	5,000	△ 3.2	42.87

(v) Segment Information

(1) 2Q Fiscal 2015

	Reportable segment			Others	Total	Adjustment	Consolidated
	Leasing	Facility Management	Subtotal				
Revenue: Outside Customers	13,987	4,078	18,065	320	18,386	-	18,386
Intersegment	52	1,080	1,132	-	1,132	△ 1,132	-
Total Sales	14,039	5,158	19,198	320	19,518	△ 1,132	18,386
Segment Income	4,439	347	4,786	134	4,921	△ 655	4,266

(2) 2Q Fiscal 2014

	Reportable segment			Others	Total	Adjustment	Consolidated
	Leasing	Facility Management	Subtotal				
Revenue: Outside Customers	13,629	4,135	17,765	223	17,989	-	17,989
Intersegment	52	984	1,036	0	1,036	△ 1,036	-
Total Sales	13,682	5,120	18,802	223	19,026	△ 1,036	17,989
Segment Income	5,568	324	5,892	66	5,959	△ 607	5,352

## Consolidated Financial Statements

### (1) Consolidated Balance Sheets

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2015	2Q of Current Fiscal Year As of Sep. 30, 2015
<b>Assets</b>		
Current assets		
Cash and cash equivalents	7,913	5,218
Accounts receivable-trade	964	950
Inventories	48	46
Deferred tax assets	398	366
Other current assets	1,468	477
Allowance for doubtful accounts	(7)	(7)
Total current assets	10,785	7,052
Noncurrent assets		
Property and equipment		
Buildings and structures	122,025	119,963
Land	156,347	156,346
Land in trust	31,231	31,231
Construction in progress	12	12
Other	561	564
Net property and equipment	310,178	308,118
Intangible assets		
Goodwill	2,522	2,479
Other	14,823	14,881
Total intangible assets	17,345	17,361
Investments and other assets		
Investment securities	21,869	19,886
Deferred tax assets	236	112
Other	2,321	2,267
Allowance for doubtful accounts	(34)	(31)
Total investments and other assets	24,393	22,235
Total noncurrent assets	351,917	347,715
<b>Total assets</b>	<b>362,702</b>	<b>354,768</b>

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2015	2Q of Current Fiscal Year As of Sep. 30, 2015
<b>Liabilities</b>		
Current liabilities		
Current portion of long-term debt	7,120	2,770
Current portion of bonds	—	15,000
Commercial paper	5,500	2,500
Accrued income and enterprise taxes	1,472	1,114
Accrued bonuses for directors	39	—
Other current liabilities	16,579	6,857
<b>Total current liabilities</b>	<b>30,711</b>	<b>28,242</b>
Long-term liabilities		
Bonds payable	85,000	70,000
Long-term debt	60,848	71,057
Guarantee deposits received	26,000	25,247
Deferred tax liabilities	8,242	7,644
Deferred tax liabilities for land revaluation	8,451	8,451
Retirement benefits for directors and statutory auditors	259	43
Defined benefit liabilities	796	783
Other long-term liabilities	246	509
<b>Total long-term liabilities</b>	<b>189,846</b>	<b>183,737</b>
<b>Total liabilities</b>	<b>220,558</b>	<b>211,979</b>
<b>Net assets</b>		
Shareholders' equity		
Common stock	12,227	12,227
Capital surplus	13,852	13,852
Retained earnings	88,709	90,370
Treasury stock	(144)	(145)
<b>Total shareholders' equity</b>	<b>114,645</b>	<b>116,305</b>
Accumulated other comprehensive income		
Net unrealized holding gains on securities	10,937	9,604
Deferred losses on hedges	46	20
Land revaluation reserve	11,765	11,765
Foreign currency translation adjustment	3,347	3,618
<b>Total accumulated other comprehensive income</b>	<b>26,096</b>	<b>25,009</b>
Non-controlling interests	1,402	1,474
<b>Total net assets</b>	<b>142,144</b>	<b>142,789</b>
<b>Total liabilities and net assets</b>	<b>362,702</b>	<b>354,768</b>

## (2) Consolidated Statements of Income

(Millions of yen, figures are rounded down to the nearest million yen)

	2Q of Previous Fiscal Year (From Apr. 1, 2014 to Sep. 30, 2014)	2Q of Current Fiscal Year (From Apr. 1, 2015 to Sep. 30, 2015)
Revenue from operations	17,989	18,386
Cost of revenue from operations	11,142	12,522
Operating gross profit	6,846	5,863
Selling, general and administrative expenses	1,493	1,596
Operating income	5,352	4,266
Non-operating income		
Interest income	21	22
Dividend income	208	261
Other	15	47
Total non-operating income	246	331
Non-operating expenses		
Interest expense	752	772
Other	17	9
Total non-operating expenses	770	781
Ordinary income	4,828	3,816
Extraordinary loss		
Loss on building reconstruction	1,234	—
Loss on disposal of fixed assets	6	4
Other	12	—
Total extraordinary losses	1,253	4
Income before income taxes and minority interests	3,574	3,812
Income taxes—current	1,097	1,089
Income taxes—deferred	171	173
Total income taxes	1,268	1,263
Net Income	2,305	2,548
Profit attributable to non-controlling interests	46	71
Profit attributable to owners of parent	2,258	2,477