

Financial Highlights for the 1st Quarter Cumulative of Fiscal 2015 (Unaudited)
(Apr. 1, 2015 – Jun. 30, 2015)
DAIBIRU CORPORATION

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Jul. 29, 2015

Listing of Stock : First Section of Tokyo Stock Exchange
 Securities Code : 8806
 Head Office : 3-6-32 Nakanoshima, Kita-ku, Osaka, Japan
 URL: <http://www.daibiru.co.jp/english>

(i) Consolidated Results

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1Q Fiscal 2015	9,014	0.9	2,312	△ 17.6	2,163	△ 18.0	1,410	58.4
1Q Fiscal 2014	8,935	1.1	2,805	1.9	2,639	2.9	890	△ 43.4

Note: Comprehensive income
 Jun. 30, 2015 : 2,980 millions of yen (141.9%) ; Jun. 30, 2014 : 1,232 millions of yen (△54.9%)

	Net income per share	Diluted net income per share
	Yen	Yen
1Q Fiscal 2015	12.10	-
1Q Fiscal 2014	7.64	-

Note: Average number of shares issued and outstanding
 Jun. 30, 2015 : 116,629,296 shares ; Jun. 30, 2014 : 116,630,084 shares

(ii) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
1Q Fiscal 2015	359,011	144,308	39.8
Fiscal 2014	362,702	142,144	38.8

Note: Number of shares issued and outstanding
 Jun. 30, 2015 : 116,629,273 shares ; Mar. 31, 2015 : 116,629,368 shares

(iii) Dividends

	Dividends per share				
	1Q	2Q	3Q	4Q	Annual
Fiscal 2014	-	Yen 6.00	-	Yen 7.00	Yen 13.00
Fiscal 2015	-				
Fiscal 2015 (forecast)		7.00	-	7.00	14.00

(iv) Forecast of Consolidated Results for Fiscal 2015 (Apr. 1, 2015 – Mar. 31, 2016)

	Revenue		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal 2015	37,500	4.8	8,700	△ 7.9	7,500	△ 9.1	5,000	△ 3.2	42.87

(v) Segment Information

(1) 1Q Fiscal 2015

	Reportable segment			Others	Total	Adjustment	Consolidated
	Leasing	Facility Management	Subtotal				
Revenue: Outside Customers	6,895	2,011	8,907	107	9,014	-	9,014
Intersegment	25	531	557	-	557	△ 557	-
Total Sales	6,921	2,542	9,464	107	9,571	△ 557	9,014
Segment Income	2,382	180	2,563	59	2,622	△ 310	2,312

(2) 1Q Fiscal 2014

	Reportable segment			Others	Total	Adjustment	Consolidated
	Leasing	Facility Management	Subtotal				
Revenue: Outside Customers	6,773	2,079	8,853	81	8,935	-	8,935
Intersegment	26	483	509	-	509	△ 509	-
Total Sales	6,799	2,563	9,362	81	9,444	△ 509	8,935
Segment Income	2,920	177	3,098	29	3,128	△ 322	2,805

Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2015	1Q of Current Fiscal Year As of Jun. 30, 2015
Assets		
Current assets		
Cash and cash equivalents	7,913	5,035
Accounts receivable-trade	964	882
Inventories	48	43
Deferred tax assets	398	296
Other current assets	1,468	378
Allowance for doubtful accounts	(7)	(6)
Total current assets	10,785	6,628
Noncurrent assets		
Property and equipment		
Buildings and structures	122,025	120,437
Land	156,347	156,346
Land in trust	31,231	31,231
Construction in progress	12	101
Other	561	579
Net property and equipment	310,178	308,697
Intangible assets		
Goodwill	2,522	2,484
Other	14,823	14,778
Total intangible assets	17,345	17,263
Investments and other assets		
Investment securities	21,869	24,027
Deferred tax assets	236	110
Other	2,321	2,318
Allowance for doubtful accounts	(34)	(33)
Total investments and other assets	24,393	26,422
Total noncurrent assets	351,917	352,383
Total assets	362,702	359,011

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2015	1Q of Current Fiscal Year As of Jun. 30, 2015
Liabilities		
Current liabilities		
Current portion of long-term debt	7,120	2,770
Commercial paper	5,500	4,500
Accrued income and enterprise taxes	1,472	551
Accrued bonuses for directors	39	—
Other current liabilities	16,579	5,774
Total current liabilities	30,711	13,595
Long-term liabilities		
Bonds payable	85,000	85,000
Long-term debt	60,848	71,395
Guarantee deposits received	26,000	26,079
Deferred tax liabilities	8,242	8,869
Deferred tax liabilities for land revaluation	8,451	8,451
Retirement benefits for directors and statutory auditors	259	38
Defined benefit liabilities	796	792
Other long-term liabilities	246	479
Total long-term liabilities	189,846	201,107
Total liabilities	220,558	214,703
Net assets		
Shareholders' equity		
Common stock	12,227	12,227
Capital surplus	13,852	13,852
Retained earnings	88,709	89,304
Treasury stock	(144)	(145)
Total shareholders' equity	114,645	115,239
Accumulated other comprehensive income		
Net unrealized holding gains on securities	10,937	12,412
Deferred losses on hedges	46	44
Land revaluation reserve	11,765	11,765
Foreign currency translation adjustment	3,347	3,410
Total accumulated other comprehensive income	26,096	27,633
Non-controlling interests	1,402	1,435
Total net assets	142,144	144,308
Total liabilities and net assets	362,702	359,011

(2) Consolidated Statements of Income

(Millions of yen, figures are rounded down to the nearest million yen)

	1Q of Previous Fiscal Year (From Apr. 1, 2014 to Jun. 30, 2014)	1Q of Current Fiscal Year (From Apr. 1, 2015 to Jun. 30, 2015)
Revenue from operations	8,935	9,014
Cost of revenue from operations	5,371	5,947
Operating gross profit	3,563	3,067
Selling, general and administrative expenses	757	754
Operating income	2,805	2,312
Non-operating income		
Interest income	10	9
Dividend income	207	261
Other	6	14
Total non-operating income	225	285
Non-operating expenses		
Interest expense	377	407
Other	14	26
Total non-operating expenses	391	434
Ordinary income	2,639	2,163
Extraordinary loss		
Loss on building reconstruction	1,234	—
Other	12	—
Total extraordinary losses	1,247	—
Income before income taxes and minority interests	1,392	2,163
Income taxes—current	256	553
Income taxes—deferred	223	166
Total income taxes	479	719
Net Income	913	1,443
Profit attributable to non-controlling interests	22	32
Profit attributable to owners of parent	890	1,410