

Financial Highlights for the 3rd Quarter Cumulative of Fiscal 2014 (Unaudited)
(Apr. 1, 2014 – Dec. 31, 2014)
DAIBIRU CORPORATION

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Jan. 28, 2015

Listing of Stock : First Section of Tokyo Stock Exchange
 Securities Code : 8806
 Head Office : 3-6-32 Nakanoshima, Kita-ku, Osaka, Japan
 URL: http://www.daibiru.co.jp/english

(i) Consolidated Results

	Revenue		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3Q Fiscal 2014	26,916	1.0	8,023	2.3	7,263	2.8	4,666	2.7
3Q Fiscal 2013	26,662	4.1	7,845	0.8	7,068	1.4	4,542	13.1

Note: Comprehensive income
 Dec. 31, 2014 : 7,108 millions of yen (Δ 13.9%) ; Dec. 31, 2013 : 8,253 millions of yen (97.5%)

	Net income per share	Diluted net income per share
	Yen	Yen
3Q Fiscal 2014	40.01	-
3Q Fiscal 2013	38.95	-

Note: Average number of shares issued and outstanding
 Dec. 31, 2014 : 116,629,953 shares ; Dec. 31, 2013 : 116,631,072 shares

(ii) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
3Q Fiscal 2014	341,992	138,675	40.1
Fiscal 2013	321,254	133,141	41.0

Note: Number of shares issued and outstanding
 Dec. 31, 2014 : 116,629,716 shares ; Mar. 31, 2014 : 116,630,084 shares

(iii) Dividends

	Dividends per share				
	1Q	2Q	3Q	4Q	Annual
		Yen		Yen	Yen
Fiscal 2013	-	6.00	-	7.50	13.50
Fiscal 2014	-	6.00	-	-	-
Fiscal 2014 (forecast)	-	-	-	6.00	12.00

Note: Detail of 4Q Fiscal 2013 : 6.00 Yen of ordinary dividend and 1.50 Yen of commemorative dividend for the 90th anniversary.

(iv) Forecast of Consolidated Results for Fiscal 2014 (Apr. 1, 2014 – Mar. 31, 2015)

	Revenue		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal 2014	36,000	1.2	9,300	Δ 7.2	8,000	Δ 8.3	5,000	Δ 10.1	42.87

Note: The Company has revised the forecast of consolidated results for Fiscal 2014 in light of recent performance.

(v) Segment Information

(1) 3Q Fiscal 2014

	Reportable segment			Others	Total	Adjustment	Consolidated
	Leasing	Facility Management	Subtotal				
Revenue: Outside Customers	20,242	6,160	26,403	258	26,662	-	26,662
Intersegment	76	1,474	1,550	0	1,551	Δ 1,551	-
Total Sales	20,319	7,635	27,954	259	28,214	Δ 1,551	26,662
Segment Income	8,140	491	8,632	119	8,751	Δ 905	7,845

(2) 3Q Fiscal 2013

	Reportable segment			Others	Total	Adjustment	Consolidated
	Leasing	Facility Management	Subtotal				
Revenue: Outside Customers	20,413	6,193	26,606	310	26,916	-	26,916
Intersegment	76	1,475	1,552	0	1,552	Δ 1,552	-
Total Sales	20,490	7,668	28,159	310	28,469	Δ 1,552	26,916
Segment Income	8,309	486	8,795	105	8,900	Δ 877	8,023

Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2014	3Q of Current Fiscal Year As of Dec. 31, 2014
Assets		
Current assets		
Cash and cash equivalents	8,278	4,760
Accounts receivable-trade	928	1,010
Inventories	44	45
Deferred tax assets	281	158
Other current assets	1,138	1,824
Allowance for doubtful accounts	(8)	(8)
Total current assets	10,661	7,790
Noncurrent assets		
Property and equipment		
Buildings and structures	95,305	95,103
Land	149,195	149,195
Land in trust	31,231	31,231
Construction in progress	5,804	18,336
Other	555	462
Net property and equipment	282,091	294,330
Intangible assets		
Goodwill	1,540	2,407
Other	6,228	14,237
Total intangible assets	7,769	16,644
Investments and other assets		
Investment securities	18,274	20,825
Deferred tax assets	156	134
Other	2,318	2,290
Allowance for doubtful accounts	(17)	(22)
Total investments and other assets	20,731	23,227
Total noncurrent assets	310,592	334,202
Total assets	321,254	341,992

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2014	3Q of Current Fiscal Year As of Dec. 31, 2014
Liabilities		
Current liabilities		
Current portion of long-term debt	12,557	6,670
Current portion of bonds	15,000	15,000
Commercial paper	—	3,500
Accrued income and enterprise taxes	1,624	982
Accrued bonuses for directors	46	—
Other current liabilities	4,937	5,281
Total current liabilities	34,165	31,434
Long-term liabilities		
Bonds payable	70,000	70,000
Long-term debt	41,000	58,329
Guarantee deposits received	26,131	24,757
Deferred tax liabilities	6,086	8,162
Deferred tax liabilities for land revaluation	9,338	9,338
Retirement benefits for directors and statutory auditors	358	239
Defined benefit liabilities	822	794
Other long-term liabilities	208	261
Total long-term liabilities	153,946	171,883
Total liabilities	188,112	203,317
Net assets		
Shareholders' equity		
Common stock	12,227	12,227
Capital surplus	13,852	13,852
Retained earnings	85,118	88,210
Treasury stock	(144)	(144)
Total shareholders' equity	111,054	114,146
Accumulated other comprehensive income		
Net unrealized holding gains on securities	8,090	9,674
Deferred gains on hedges	—	(38)
Land revaluation reserve	10,879	10,879
Foreign currency translation adjustment	1,821	2,643
Total accumulated other comprehensive income	20,791	23,158
Minority interests	1,295	1,370
Total net assets	133,141	138,675
Total liabilities and net assets	321,254	341,992

(2) Consolidated Statements of Income

(Millions of yen, figures are rounded down to the nearest million yen)

	3Q of Previous Fiscal Year (From Apr. 1, 2013 to Dec. 31, 2013)	3Q of Current Fiscal Year (From Apr. 1, 2014 to Dec. 31, 2014)
Revenue from operations	26,662	26,916
Cost of revenue from operations	16,603	16,694
Operating gross profit	10,059	10,221
Selling, general and administrative expenses	2,213	2,198
Operating income	7,845	8,023
Non-operating income		
Interest income	31	29
Dividend income	366	410
Other	47	20
Total non-operating income	445	460
Non-operating expenses		
Interest expense	1,210	1,132
Other	11	88
Total non-operating expenses	1,222	1,220
Ordinary income	7,068	7,263
Extraordinary income		
Penalty income	—	1,500
Total extraordinary income	—	1,500
Extraordinary loss		
Loss on building reconstruction	5	1,403
Loss on disposal of fixed assets	65	9
Other	—	18
Total extraordinary losses	70	1,432
Income before income taxes and minority interests	6,998	7,331
Income taxes—current	2,280	2,315
Income taxes—deferred	82	274
Total income taxes	2,362	2,589
Income before minority interests	4,635	4,741
Minority interests in income	93	75
Net income	4,542	4,666