

Financial Highlights for the 1st Quarter Cumulative of Fiscal 2014 (Unaudited)
(Apr. 1, 2014 – Jun. 30, 2014)
DAIBIRU CORPORATION

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Jul. 29, 2014

Listing of Stock : First Section of Tokyo Stock Exchange
 Securities Code : 8806
 Head Office : 3-6-32 Nakanoshima, Kita-ku, Osaka, Japan
 URL: <http://www.daibiru.co.jp/english>

(i) Consolidated Results

	Revenue		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1Q Fiscal 2014	8,935	1.1	2,805	1.9	2,639	2.9	890	△ 43.4
1Q Fiscal 2013	8,836	4.7	2,754	7.1	2,565	8.4	1,573	33.2

Note: Comprehensive income
 Jun. 30, 2014 : 1,232 millions of yen (△54.9%) ; Jun. 30, 2013 : 2,731 millions of yen (316.3%)

	Net income per share	Diluted net income per share
	Yen	Yen
1Q Fiscal 2014	7.64	-
1Q Fiscal 2013	13.49	-

Note: Average number of shares issued and outstanding
 Jun. 30, 2014 : 116,630,084 shares ; Jun. 30, 2013 : 116,631,368 shares

(ii) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
1Q Fiscal 2014	322,612	133,499	41.0
Fiscal 2013	321,254	133,141	41.0

Note: Number of shares issued and outstanding
 Jun. 30, 2014 : 116,630,084 shares ; Mar. 31, 2014 : 116,630,084 shares

(iii) Dividends

	Dividends per share				
	1Q	2Q	3Q	4Q	Annual
Fiscal 2013	-	Yen 6.00	-	Yen 7.50	Yen 13.50
Fiscal 2014	-				
Fiscal 2014 (forecast)		6.00	-	6.00	12.00

Note: Detail of 4Q Fiscal 2013 : 6.00 Yen of ordinary dividend and 1.50 Yen of commemorative dividend for the 90th anniversary.

(iv) Forecast of Consolidated Results for Fiscal 2014 (Apr. 1, 2014 – Mar. 31, 2015)

	Revenue		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal 2014	36,000	1.2	9,300	△ 7.2	7,600	△ 12.9	4,300	△ 22.7	36.87

(v) Segment Information

(1) 1Q Fiscal 2014

	Reportable segment			Others	Total	Adjustment	Consolidated
	Leasing	Facility Management	Subtotal				
Revenue: Outside Customers	6,773	2,079	8,853	81	8,935	-	8,935
Intersegment	26	483	509	-	509	△ 509	-
Total Sales	6,799	2,563	9,362	81	9,444	△ 509	8,935
Segment Income	2,920	177	3,098	29	3,128	△ 322	2,805

(2) 1Q Fiscal 2013

	Reportable segment			Others	Total	Adjustment	Consolidated
	Leasing	Facility Management	Subtotal				
Revenue: Outside Customers	6,690	2,057	8,748	88	8,836	-	8,836
Intersegment	24	482	507	-	507	△ 507	-
Total Sales	6,715	2,540	9,255	88	9,344	△ 507	8,836
Segment Income	2,833	163	2,997	43	3,040	△ 286	2,754

Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2014	1Q of Current Fiscal Year As of Jun. 30, 2014
Assets		
Current assets		
Cash and cash equivalents	8,278	4,364
Accounts receivable-trade	928	921
Inventories	44	39
Deferred tax assets	281	154
Other current assets	1,138	1,169
Allowance for doubtful accounts	(8)	(8)
Total current assets	10,661	6,641
Noncurrent assets		
Property and equipment		
Buildings and structures	95,305	93,938
Land	149,195	149,195
Land in trust	31,231	31,231
Construction in progress	5,804	12,131
Other	555	519
Net property and equipment	282,091	287,016
Intangible assets		
Goodwill	1,540	1,479
Other	6,228	6,029
Total intangible assets	7,769	7,509
Investments and other assets		
Investment securities	18,274	19,039
Deferred tax assets	156	135
Other	2,318	2,293
Allowance for doubtful accounts	(17)	(22)
Total investments and other assets	20,731	21,445
Total noncurrent assets	310,592	315,971
Total assets	321,254	322,612

(Millions of yen, figures are rounded down to the nearest million yen)

	Previous Fiscal Year As of Mar. 31, 2014	1Q of Current Fiscal Year As of Jun. 30, 2014
Liabilities		
Current liabilities		
Current portion of long-term debt	12,557	7,892
Current portion of bonds	15,000	15,000
Commercial paper	—	4,000
Accrued income and enterprise taxes	1,624	258
Accrued bonuses for directors	46	—
Other current liabilities	4,937	4,036
Total current liabilities	34,165	31,187
Long-term liabilities		
Bonds payable	70,000	70,000
Long-term debt	41,000	44,665
Guarantee deposits received	26,131	26,288
Deferred tax liabilities	6,086	6,411
Deferred tax liabilities for land revaluation	9,338	9,338
Retirement benefits for directors and statutory auditors	358	199
Defined benefit liabilities	822	813
Other long-term liabilities	208	209
Total long-term liabilities	153,946	157,925
Total liabilities	188,112	189,113
Net assets		
Shareholders' equity		
Common stock	12,227	12,227
Capital surplus	13,852	13,852
Retained earnings	85,118	85,134
Treasury stock	(144)	(144)
Total shareholders' equity	111,054	111,071
Accumulated other comprehensive income		
Net unrealized holding gains on securities	8,090	8,575
Deferred losses on hedges	—	(5)
Land revaluation reserve	10,879	10,879
Foreign currency translation adjustment	1,821	1,660
Total accumulated other comprehensive income	20,791	21,110
Minority interests	1,295	1,317
Total net assets	133,141	133,499
Total liabilities and net assets	321,254	322,612

(2) Consolidated Statements of Income

(Millions of yen, figures are rounded down to the nearest million yen)

	1Q of Previous Fiscal Year (From Apr. 1, 2013 to Jun. 30, 2013)	1Q of Current Fiscal Year (From Apr. 1, 2014 to Jun. 30, 2014)
Revenue from operations	8,836	8,935
Cost of revenue from operations	5,374	5,371
Operating gross profit	3,462	3,563
Selling, general and administrative expenses	707	757
Operating income	2,754	2,805
Non-operating income		
Interest income	11	10
Dividend income	188	207
Other	24	6
Total non-operating income	224	225
Non-operating expenses		
Interest expense	405	377
Other	8	14
Total non-operating expenses	413	391
Ordinary income	2,565	2,639
Extraordinary loss		
Loss on building reconstruction	—	1,234
Loss on disposal of fixed assets	4	—
Other	—	12
Total extraordinary losses	4	1,247
Income before income taxes and minority interests	2,560	1,392
Income taxes—current	748	256
Income taxes—deferred	208	223
Total income taxes	957	479
Income before minority interests	1,603	913
Minority interests in income	30	22
Net income	1,573	890